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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	
PURDUE PHARMA, L.P., et al, 1)	Chapter 11
Debtors.)	Case No. 19-23649 (RDD)
)	

NOTICE OF APPEAL

Part 1: Identify the appellant(s)

- 1. Name(s) of appellant(s): State of Rhode Island, Peter F. Neronha, Attorney General
- 2. Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:

For appeals in an adversary	For appeals in a bankruptcy case and	
proceeding.	not inan adversary proceeding.	
Plaintiff	Debtor	
Defendant	x Creditor	
Other (describe)	_ Trustee	
	Other (describe)	

¹ In addition to Purdue Pharma, L.P., the debtors in these chapter 11 cases ("Debtors" or "Purdue"), along with the last four digits of their federal tax identification numbers, are Purdue Pharma Manufacturing L.P. (3821), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies K.P. (1868), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (6166), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717), and SVC Pharma Inc. (4014). The Debtors' principal offices are at One Stamford Forum, 201 Tresser Boulevard, Stamford,

Part 2: Identify the subject of this appeal

1. Describe the judgment, order, or decree appealed from:

Doc. I.D. No. 3787 – This appeal is from the Findings of Fact, Conclusions of Law, and Order Confirming the Twelfth Amended Plan of Reorganization of Purdue Pharma L.P. and its Affiliated Debtors (attached as Exhibit "A"), as accompanied by the Modified Bench Ruling on Request for Confirmation of Eleventh Amended Joint Chapter 11 Plan (Doc. I.D. No. 3786) (attached as Exhibit "B").

2. State the date on which the judgment, order, or decree was entered:

September 17, 2021.

Part 3: Identify the other parties to the appeal

List the names of all parties to the judgment, order, or decree appealed from and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

PARTY REPRESENTED BY:

Appellees

Purdue Pharma L.P.

Purdue Pharma Inc.

Purdue Transdermal Technologies L.P.

Purdue Pharma Manufacturing L.P.

Purdue Pharmaceuticals L.P.

Imbrium Therapeutics L.P.

Adlon Therapeutics L.P.

Greenfield BioVentures L.P.

Seven Seas Hill Corp.

Ophir Green Corp.

Purdue Pharma of Puerto Rico

Avrio Health L.P.

Purdue Pharmaceutical Products L.P.

Purdue Neuroscience Company

Nayatt Cove Lifescience Inc.

Button Land L.P.

Rhodes Associates L.P.

Paul Land Inc.

Quidnick Land L.P.

Rhodes Pharmaceuticals L.P.

Rhodes Technologies

UDF LP

SVC Pharma LP

SVC Pharma Inc.

REPRESENTED BY:

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Benjamin S.Kaminetzky

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Additional Appellants

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-and-

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The District of Columbia Matthew J. Gold Robert M. Tuchman

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William K. Harrington United States Trustee, Region 2 Linda A. Riffkin Asst. United States Trustee Paul K. Schwartzberg Benjamin J. Higgins Andrew D.Velez-Rivera **Trial Attorneys** Department of Justice Office of the United States Trustee U.S. Federal Office Building 201 Varick Street, Room 1006 New York, NY 10014 Tel: (212) 510-0500

Email: linda.riffkin@usdoj.gov

-and-

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City of Grande Prairie as Representative Allan Underwood II

Plaintiff for a Class Consisting of All Canadian Lite DePalma Greenberg & Afanador,

LLC Municipalities, the Cities of Brantford, Grand 570 Broad Street, suite 1201

Prairie, Lethbridge, and Wetaskiwin Newark, NJ 07102 Tel: (973) 623-3000

The Peter Ballantyne Cree Nation on behalf of Allen Underwood II

All Canadian First Nations and Metis People, Lite DePalma Greenberg & Afanador,

LLC The Peter Ballantyne Cree Nation on behalf of 570 Broad Street, Suite 1201

Itself, and the Lac La Ronge Indian Band Newark, NJ 07102

Tel: (973) 623-3000

<u>Part 4: Optional election to have appeal heard by District Court (applicable only in certain districts)</u>

If a Bankruptcy Appellate Panel is available in this judicial district, the Bankruptcy Appellate Panel will hear this appeal unless, pursuant to 28 U.S.C. § 158(c)(1), a party elects to have the appeal heard by the United States District Court. If an appellant filing this notice wishes to have the appeal heard by the United States District Court, check below. Do not check the box if the appellant wishes the Bankruptcy Appellate Panel to hear the appeal.

Appellant(s) elect to have the appeal heard by the United States District Court rather than by the Bankruptcy Appellate Panel.

Part 5: Sign below

Dated: September 28, 2021 Respectfully submitted,

/s/ Neil F.X. Kelly

Neil F.X. Kelly, Deputy Chief, Civil Division Assistant Attorney General, admitted pro hoc vice

RHODE ISLAND OFFICE OF THE

ATTORNEY GENERAL 150 South Main Street Providence, RI 02903

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CERTIFICATE OF SERVICE

I, Neil F.X. Kelly, hereby certify that on September 28, 2021, I caused true and correct copies of the foregoing Notice of Appeal to be served (i) by the Court's Case Management/Electronic Case File (CM/ECF) System upon all parties who are deemed to have consented to electronic service; (ii) by email upon the parties who provided email addresses set forth in the Master Service List maintained by the Debtors in respect of these chapter 11 cases; and (iii) by email upon the Office of the United States Trustee for the Southern District of New York (Attn: Paul K. Schwartzberg, paul.schwartzberg@usdoj.gov).

/s/ Neil F.X. Kelly